



## LUNDI 10 JANVIER

Good Morning  
MARKETS 8H30-9H

CET 8:30 - 9:00

### Good Morning Markets

**Philippe Oddo** • General Partner and CEO of ODDO BHF



CET 9:00 - 9:30

**Laurent Mignon** • Chairman of the Groupe BPCE Management Board and CEO  
**Philippe Oddo** • General Partner and CEO of ODDO BHF



CET 9:30 - 10:00

### Focus on: Covid crisis

**Sylvie Matelly** • Deputy Director at the French Institute for International and Strategic Affairs

**Arnaud Fontanet** • Epidemiologist, French Scientific Council member

**Didier Pittet** • Infectious diseases expert

**Martial Descoutures** • Senior Equity Analyst Pharma & Biotech at ODDO BHF



CET 10:00 - 10:30

**Catherine MacGregor** • CEO of Engie

**Louis Boujard** • Equity Analyst Utilities / Renewable at ODDO BHF



CET 10:30 - 11:00

### Focus on: Future of Finance

**Alessandro Foti** • CEO of FINECO

**Jean-Marc Stenger** • CEO of Societe Generale - Forge

**Didier Valet** • President of Xanthe Conseil

**Alex Koagne** • Thematic Equity Portfolio Manager, Financials at ODDO BHF



CET 11:00 - 11:30

**Ola Källenius** • Chairman of the Board of Management of Daimler AG

**Michael Foundoukidis** • Senior Analyst Autos & Auto Parts at ODDO BHF



CET 11:30 - 11:45

**Gilles Babinet** • Co-president of the French National Council on Digital Affairs, Digital advisor to the Montaigne Institute, Writer

**Stephane Hourri** • Equity Analyst - Head of Sector Equity Research at ODDO BHF



CET 11:45 - 12:15

**Sigmar Gabriel** • Former Vice Chancellor, Former Minister for Foreign Affairs, German Chairman of the Atlantik-Brücke e.V.

**Philippe Oddo** • General Partner and CEO of ODDO BHF

**Werner Taiber** • Chairman of the Supervisory Board of ODDO BHF AG



CET 12:15 - 12:45

**Patrick Pouyanné** • Chairman & CEO of TotalEnergies

**Ahmed Ben Salem** • Oil & Gas Equity Analyst at ODDO BHF



CET 12:45 - 13:30

### 2022 Investment Brief



CET 13:30 - 14:00

**Jean-Charles Decaux** • Co-CEO of JCDecaux SA

**Jérôme Bodin** • Equity Analyst Media at ODDO BHF



CET 14:30 - 15:00

### Focus on by Natixis: Climate Change

**Nicolas Namias** • Chief Executive Officer of Natixis

**Fabienne Lecorvaisier** • Deputy General Manager Air Liquide

**Mathias Burghardt** • Member of the Executive Committee and Head of Ardian Infrastructure Paris

**Martina Macpherson** • Head of ESG Strategy at ODDO BHF



CET 16:00 - 16:45

## Focus on: Artificial Intelligence

**Aurélie Jean** • Computational scientist, CEO and founder of In Silico Veritas, and CAIO and co-founder of DPEEX

**Jeremy Harroch** • Founder & CEO of Quantemetry

**Luc Julia** • Co-creator of Siri, directed Siri at Apple and currently the Chief Scientific Officer for Renault Group

**Brice Prunas** • Thematic Equity Portfolio Manager, Artificial Intelligence at ODDO BHF



CET 16:45 - 17:00

## The Closing Bell

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## MARDI 11 JANVIER

Good Morning  
MARKETS 8H30-9H

CET 8:30 - 9:00

Good Morning Markets



CET 9:30 - 10:30

Focus on: China

**Dominique Moisi** • Special Advisor for Geopolitics to Institut Montaigne  
**Ken Wong** • Client Portfolio Manager China Equities, Eastspring  
**Yan Lan** • Directing Lazard Bank's activities in China, Author, Investment banker  
**Valérie Niquet** • Head, Asia Program, Foundation for Strategic Research  
**Senior Research Fellow, Japan Institute of International Affairs**  
**Dr. Axel Schweitzer** • CEO of ALBA Group  
**Martin Fechtner, CFA** • Multi-Asset Portfolio Manager, Emerging Markets at ODDO BHF



CET 10:30 - 11:00

**Angela Titzrath** • CEO of Hamburger Hafen und Logistik AG (HHLA)  
**Matthias Desmarais** • Deputy Head of Equities at ODDO BHF



CET 11:00 - 11:30

Focus on: Future of Food

**Matthieu Vincent** • Partner at DigitalFoodLab  
**Guillaume Fourdinier** • Co-Founder and CEO of Agricool  
**Clément Bonhomme** • Co-founder & Co-CEO at Foodles  
**Anastasia Hofmann, Co-founder and Co-CEO of KITRO**  
**Clément Maclou** • Thematic Equity Portfolio Manager, Food at ODDO BHF



CET 11:30 - 12:00

**Ben Smith** • CEO of Air France-KLM  
**Yan Derocles** • Aerospace & Airlines Equity Analyst at ODDO BHF



CET 12:00 - 12:30

**Miki Yokoyama** • Venture Partner at Pirate Impact  
**Léa Miomandre** • ESG Analyst at ODDO BHF



CET 12:30 - 13:15

Lunch with ODDO BHF



CET 13:15 - 13:30

**Yves Daccord** • Former Director, International Committee Red Cross



CET 13:30 - 14:00

**Prof. Patrick Aebischer** • President Emeritus of EPFL  
**Thierry Lombard** • Member of the Supervisory Board ODDO BHF and Vice Chairman of the Board of Directors ODDO BHF (Switzerland) Ltd



CET 14:00 - 14:30

Focus on: European elections & challenges

**Paul Maurice** • Research Fellow at the Study Committee on Franco-German Relations (Cerfa) at the French Institute of International Relations  
**Maria Demertzis** • Deputy Director, Bruegel  
**Prof. Marina Henke** • Professor of International Relations; Director at Centre for International Security  
**Bruno Cavalier** • Chief Economist at ODDO BHF



CET 14:30 - 14:45

**Amir Banifatemi** • Chief Innovation & Growth Officer at XPRIZE



CET 14:45 - 15:00

**Julien Blanchard** • CEO at Hoffmann Green Cement Technologies & Argilus



CET 15:00 - 15:30

### Focus on: USA

**Jeremy Ghez** • Associate Professor of Economics & International Affairs at HEC Paris

**Alexandra de Hoop Scheffer** • Director of Research, Director of the Paris Office, German Marshall Fund of the United States

**Thomas Mucha** • Managing Director and Geopolitical Strategist at Wellington Management

**Werner Taiber** • Chairman of the Supervisory Board of ODDO BHF AG



CET 15:30 - 16:00

### Focus on by BBVA: Climate Change

**Luisa Gomez Bravo** • Global Head of Corporate and Investment Banking at BBVA

**Javier Rodríguez Soler** • Global Head of Sustainability at BBVA

**Jean-Baptiste Rouphael** • Equity Analyst - Head of Sustainability Research at ODDO BHF



CET 16:00 - 16:45

**Al Gore** • Former Vice President of the United States of America, Chairman of The Climate Reality Project, 2007 Nobel Peace Prize

**Philippe Oddo** • General Partner and CEO of ODDO BHF

**Thierry Lombard** • Member of the Supervisory Board ODDO BHF and Vice Chairman of the Board of Directors ODDO BHF (Switzerland) Ltd



CET 16:45 - 17:15

**Sébastien Bazin** • CEO groupe hôtelier Accor

**Johanna Jourdain** • Hotels, Leisure & Support services Equity Analyst at ODDO BHF



CET 17:15 - 17:30

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